

**Fill in this information to identify the case:**Debtor name Ventech Engineers L.P.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number  
(if known) \_\_\_\_\_☐ Check if this is an  
amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/16**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☒ None**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.	<b>See Attachment</b>		<b>\$519,135.46</b>	
	Creditor's name			<input type="checkbox"/> Secured debt
	Street			<input type="checkbox"/> Unsecured loan repayments
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
	City	State	ZIP Code	<input type="checkbox"/> Other _____

Debtor **Ventech Engineers L.P.** Case number (if known) \_\_\_\_\_  
 Name

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <b>See attachment</b> Insider's name			
Street			
City State ZIP Code			
Relationship to debtor			

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <b>See attachment</b>		Name	<input type="checkbox"/> Pending
		Street	<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case number		City State ZIP Code	

Debtor Ventech Engineers L.P. Case number (if known) \_\_\_\_\_  
 Name

### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

### Part 4: Certain Gifts and Charitable Contributions

#### 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

### Part 5: Certain Losses

#### 10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

### Part 6: Certain Payments or Transfers

#### 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1.	<u>Andrews Kurth Kenyon LLP</u>			<u>\$375,282.90</u>
	<b>Address</b>			
	<u>600 Travis</u>			
	Street			
	<u>Suite 4200</u>			
	Houston TX 77002			
	City State ZIP Code			
	<b>Email or website address</b>			
	<u>www.andrewskurth.com</u>			
	<b>Who made the payment, if not debtor?</b>			
	_____			

Debtor Ventech Engineers L.P. Case number (if known) \_\_\_\_\_

Name

	Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.2.	<u>O'Melveny &amp; Myers LLP</u>			<u>\$50,000.00</u>

## Address

7 Times Square

Street

New York NY 10036-6524

City

State

ZIP Code

## Email or website address

www.omm.com

## Who made the payment, if not debtor?

## 12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

## 13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None**Part 7: Previous Locations**

## 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

## Address

## Dates of occupancy

14.1. 1149 Ellsworth From 1/1/2008 To 8/31/2016

Street

Pasadena, TX 77502

City

State

ZIP Code

Debtor Ventech Engineers L.P. Case number (if known) \_\_\_\_\_  
 Name

## Part 8: Health Care Bankruptcies

### 15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

## Part 9: Personally Identifiable Information

### 16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.  
☐ Yes. State the nature of the information collected and retained \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- ☐ No.  
☐ Yes.

### 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.  
☒ Yes. Does the debtor serve as plan administrator?  
☐ No. Go to Part 10.  
☒ Yes. Fill in below:

Name of plan

Employer Identification number of the plan

Ventech Engineers Employee Retirement

EIN: 4 5 - 3 7 2 5 3 3 2

Has the plan been terminated?

- ☐ No  
☒ Yes

## Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

### 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Debtor Ventech Engineers L.P. Case number (if known) \_\_\_\_\_  
 Name

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<b>Red brick building</b> Name	<b>previously leased from Five Star Properties</b>	<b>Document storage; no longer have access to it</b>	<input checked="" type="checkbox"/> No
<b>1100 Broadway,</b> Street	<b>Address</b>		<input type="checkbox"/> Yes
<b>Pasadena, TX 77506</b>	<b>P. O. Box 1042 Seabrook, TX 77586;</b>		

City State ZIP Code

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

Debtor **Ventech Engineers L.P.** Case number (if known) \_\_\_\_\_  
 Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No  
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No  
☐ Yes. Provide details below.

### Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

	Business name and address	Describe the nature of the business	Employer Identification number
25.1.	<b>See attached</b> Name		Do not include Social Security number or ITIN.
	Street		EIN: _____
	City State ZIP Code		Dates business existed
			From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	<b>Lorrie Campbell-DeBaylo</b> Name <b>1701 Bracket Ct.</b> Street <b>Pearland, TX 77581</b>	From <u>11/16/1992</u> To <u>Present</u>
	City State ZIP Code	
26a.2.	<b>David LeDoux</b> Name <b>1111 Woodhorn Drive</b> Street <b>Houston, TX 77062</b>	From <u>5/14/2007</u> To <u>6/3/2016</u>
	City State ZIP Code	
26a.3.	<b>Kefalari Mason</b> Name <b>13810 Majestic Spring Lane</b> Street <b>Humble, TX 77396</b>	From <u>7/6/15</u> To <u>Present</u>
	City State ZIP Code	

Debtor **Ventech Engineers L.P.** Case number (if known) \_\_\_\_\_  
 Name

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

**Name and address**

**Dates of service**

26b.1. **Doeren Mayhew** From \_\_\_\_\_ To \_\_\_\_\_  
 Name  
**One Riverway, Suite 1200**  
 Street  
**Houston, TX 77056**  
 City State ZIP Code

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.1. **Ernst & Young**  
 Name  
**1401 McKinney**  
 Street  
**Suite 1200**  
**Houston TX 77010-2007**  
 City State ZIP Code

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

26d.1. **See attachment**  
 Name  
 Street  
 City State ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

- 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
See attachment			

Debtor **Ventech Engineers L.P.** Case number (if known) \_\_\_\_\_  
 Name

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No  
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
See attachment			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. See attachment

Name \_\_\_\_\_  
 Street \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Relationship to debtor \_\_\_\_\_

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No  
☒ Yes. Identify below.

Name of the parent corporation **Ventech Engineers LP** Employer Identification number of the parent corporation  
 EIN: 9 0 - 0 9 0 0 9 4 3

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Debtor Ventech Engineers L.P.  
Name

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5-26-2017  
MM / DD / YYYYX   
Signature of individual signing on behalf of the debtorPrinted name Kefalari L. MasonPosition or relationship to debtor Authorized Representative

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No  
☒ Yes

**Ventech Engineers L.P.**  
**Attachment 3.1 - Form 207 Part 2, Question 3**  
**Payments/Transfers 90 Days Before Petition**

Name	Address	City	State	Zip	Country	Sum of Line Item Amount
ANDREWS KURTH KENYON LLP	600 TRAVIS, SUITE 4200	Houston	TX	77002	USA	375,282.90
DOEREN MAYHEW	ONE RIVERWAY DR, STE 1200	Houston	TX	77056	USA	72,850.00
KING & SPALDING	PO BOX 116133	ATLANTA	GA	303686133	USA	21,002.56
O'MELVENY & MYERS LLP	7 TIMES SQUARE	NEW YORK	NY	100366524	USA	50,000.00
<b>Grand Total</b>						<b>519,135.46</b>

**Ventech Engineers L.P.****Attachment 4.1 - Form 207 Part 2, Question 4****Payments/Transfers to Insiders 1 Year Before Petition**

Name	Address	City	State	Zip	Country	Sum of Line Item Amount
BRUCE SMITH	400 ELIZABETH ROAD	San Antonio	TX	78209	USA	18,000.00
IAN ANDERSON	48 Sugar Berry Circle	HOUSTON	TX	77024	USA	31,260.68
JOERG MATTHIESSEN	222 12th Street, Unit 2107	Atlanta	GA	30309	USA	366,500.00
ROBERT H WALLS, JR	132 PARK HILL DR	San Antonio	TX	78212	USA	45,111.92
COOPERS INVESTMENT PARTNERS, LLC	1114 AVENUE OF THE AMERICAS, 41st Floor	New York	NY	100360036	USA	14,620.95
VENTECH ENERGY LLC	100 PASADENA BLVD.	Pasadena	TX	77506	USA	307,000.00
VENTECH ENGINEERS HOLDING B.V.	100 PASADENA BLVD.	Pasadena	TX	77506	USA	3,070,000.00
VENTECH ENGINEERS INTL.	100 PASADENA BLVD.	Pasadena	TX	77506	USA	17,050,205.90
VENTECH ENGINEERS LLC	100 PASADENA BLVD.	Pasadena	TX	77506	USA	425,000.00
VENTECH ENGINEERS N.A.	100 PASADENA BLVD.	Pasadena	TX	77506	USA	657,000.00
VENTECH ENGINEERS USA	100 PASADENA BLVD.	Pasadena	TX	77506	USA	1,125,000.00
VENTECH INTERNATIONAL PROJECTS LLC	100 PASADENA BLVD.	Pasadena	TX	77506	USA	22,000.00
VENTECH REFINING SOLUTIONS	100 PASADENA BLVD.	Pasadena	TX	77506	USA	790,000.00
VENTECH XTL OKLAHOMA CITY LLC	100 PASADENA BLVD.	Pasadena	TX	77506	USA	3,710,921.37
<b>Grand Total</b>						<b>27,632,620.82</b>

## Attachment 7.1

## Form 207, Part 3, Question 7 --- Legal Actions

Company	Title	Case No.	Nature of Case	Court Name	Court Address	Party Contact Information	Status
Ventech North America	WBI Energy, Inc. v. Ventech Engineers North America LLC	01-16-0004-9552	Breach of Contract	American Arbitration Association	13727 Noel Road Suite 700 Dallas, TX 75240		Settled; Pending Paperwork
Ventech Energy, VELP, VEILLC	TexStar Midstream Service, LP v. Ventech Energy LLC, et al.	2015-49039	Breach of Contract; Negligence; Alter Ego; Breach of Warranties	Harris County District Court - 11th Judicial District	201 Caroline, 9th Floor Houston, Texas 77002	TexStar Midstream Services, LP 18615 Tuscany Stone, Suite 300 San Antonio, Texas 78258  Counsel: Gregory Cokinos Cokinos Young Four Houston Center 1221 Lamar, 16th Floor Houston, Texas 77010	Settled; Pending Paperwork
Ventech USA; VELP	Bay Ltd. v. Ventech Engineers USA, LLC, et al.	2015-61086	Breach of Contract; Breach of Warranties; Payment Bond Claim; Quantum Meruit; Tortious Interference	Harris County District Court - 127th Judicial District	201 Caroline, 10th Floor Houston, Texas 77002	BMS Project Services, LLC PO Box 791 807 Wayne Road, Eunice, LA, 70535  Counsel for their insurance carrier: Andrew McCluggage Thompson Coe One Riverway, Suite 1400 Houston, Texas 77056	Settled as to Bay; Settled as to Buckeye; Settled as to Weschester; Pending as to BMS
Ventech BV, VELP	Ventech Engineers Holding BV v. Taq Taq Operating Co. Ltd.	153196	Breach of Contract; Injunctive Relief to prevent Letters of Credit from being drawn	London Court of International Arbitration	70 Fleet Street London EC4Y 1EU		Settled
VELP	IRS 2012 Tax audit	n/a	tax audit for 2012	Internal Revenue Service	1919 Smith St Houston, TX 77002		closed in January 2017
VELP	IRS 2013 Tax audit	n/a	tax audit for 2013	Internal Revenue Service	1919 Smith St Houston, TX 77002		underway

**Ventech Engineers L.P.**

**Attachment 25**

**Form 207, Part 13, Question 25 - Other businesses in which the debtor has or has had an interest**

Name of Entity	% Owned	Current Value of Interest**
Ventech Engineers LLC	100	0.00
Ventech Energy LLC	100	0.00
Ventech Offshore S.A.*	100	0.00
Ventech Engineers International LLC	100	0.00
Ventech Management, Inc.*	100	0.00
Ventech Fabrication Services LLC	100	0.00
Ventech Engineers North America LLC	100	0.00
Ventech Engineers USA LLC	100	0.00
Ventech Vessel Fabricators LLC	100	0.00
Ventech Global Projects, Inc.	100	0.00
Ventech International Projects LLC	100	0.00
Ventech Global Construction LLC	100	0.00
Ventech Modular Fabricators LLC	100	0.00
Ventech Refining Solutions LLC	100	0.00
Ventech Plant Constructors LLC	100	0.00
Ventech Engineers & Fabricators LLC	100	0.00
Ventech Industrial Contractors LLC	100	0.00
Ventech XTL LLC	100	0.00

*\*Non-debtor*

**\*\*** The book value may be different from the estimated current value of interest.

**See attached corporate structure chart**

**Attachment 26d - Form 207 Part 13, Question 26d**

**Books, records, and financial statements --- List of parties to whom Debtors issued a financial statement within 2 years**

Name	Dept/Contact	Address	City State Zip	Notes
Frost Bank	Banking, Investments, Insurance	9821 Katy Fwy, Suite 100	Houston, Texas 77024	
Bank of America	Attn Thomas Czerwinski	700 Louisiana Street, 8th Floor	Houston, TX 77002	
John L. Wortham & Son, LP	Phil Bair	2727 Allen Parkway, Suite 2100	Houston, TX 77019	
Cooper Investment Partners		1633 Broadway, 18th Floor	New York, NY 10019	
Stanley Investment Partners Inc		P. O. Box 1042	Seabrook, TX 77586	
Ernst & Young		1401 McKinney, Suite 1200 (5 Houston Center)	Houston, TX 77010-2007	
EXPORT DEVELOPMENT CANADA		150 Slater St.	Ottawa, Ontario, Canada K1A 1K3	
King & Spalding, LLP	Ed Ripley	1100 Louisiana, Suite 4000	Houston, Texas 77002	
Cokinos/Young	in conjunction with Texstar litigation	Four Houston Center, 1221 Lamar, 16th Floor	Houston, Texas 77010	
Porter Hedges LLP	in conjunction with DPR litigation	1000 Main Street, 36th Fl.	Houston, Texas 77002	Ventech Engineers North America LLC financials only
Westchester Fire Insurance Company	Doug Wills	15 Mountain View Road, P.O. Box 1616	Warren, New Jersey 07059, USA	
Mastec	Pablo Alvarez	800 Douglas Road, 12th Floor	Coral Gables, FL 33134	
JLS Capital Strategies LLC	John Schuster	1875 K Street, NW	Washington, DC 20006	
Pyramid E&C/Turnkey Specialists Inc.	Ashish Bajpai	12121 Wickchester Ln. #200	Houston, TX 77079	ashish.bajpai@pyramidenc.com

**Attachment 28 and 29 - Form 207 Part 13, Questions 28 and 29  
Officers, Directors, Managing Members, etc.**

Corporation	Date of Inc.	Registered Agent/Address	Directors/Managers	Officers	Authorized Shares	Issued Shares	Shareholder/Member	Type/ Year End	Depository Bank Account No.	Charter No./ Incorporated In	Taxpayer ID No.
<b>Ventech GP LLC</b>	8/31/2011	CSC Corporation Service Company	Joerg Mattheissen, Chairman; Directors: Kevin Stanely, Kreg Stanley, Mitch Taylor, Steve Cooper, Rob Walls and Bill Stanley, Ian Anderson	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin		Ventech Holdings 1 LLC: A - 7,000 limited units SIPI B - 3,000 Limited Units 393 Common Sharess	SIPI	Dec		Delaware	45-3571122
<b>Ventech Engineers L.P.</b> (formerly Ventech, Inc.)	4/27/1977, name & state converted 8/31/11	CSC Corporation Service Company	Ventech GP, LLC, General Partner Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin	1,000,000 common	SIPI: 11.8%, Ventech Holdings 3, LLC (Cooper): 88.2%, Ventech GP: 1% <sup>s</sup>	General Partner: Ventech GP LLC	Dec	J.P. Morgan Chase Bank, N.A. 1884880889 Swift Code No. CHASUS33 ABA 021000021	Delaware # 5032190 (formerly Texas 404102-0)	90-0900943 (formerly 74- 1921283)
<b>Ventech Engineers LLC</b> (formerly Ventech Engineers, Inc.)	6/21/1967 Restated Articles 6/27/97 converted 8/31/11	CSC Corporation Service Company	Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin	50,000 common 50,000 preferred	9,894	VELP	LLC Dec	J.P. Morgan Chase Bank 1884880830	801473809 Texas	74-1587644
<b>Ventech Fabrication Services LLC</b> (formerly Ventech Fabrication Services, Inc. (formerly Ventech Relocation Services, Inc., formerly Tartar Properties, Inc.))	2/8/1999 name changed 10/26/07 & 9/7/10 & converted 8/30/11	CSC Corporation Service Company	Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin	1,000,000	1,000	VELP (1,000)	LLC Dec		801473798 Texas	76-0596482
<b>Ventech Engineers International LLC</b> (formerly Ventech Engineers International Corp. f/k/a Ventech Manufacturing, Inc.)	6/24/1976	CSC Corporation Service Company	Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin	10,000	1,000	VELP (1,000)	LLC Dec	J.P. Morgan Chase Bank 1560184507	801473815 Texas	74-1875030

Corporation	Date of Inc.	Registered Agent/Address	Directors/Managers	Officers	Authorized Shares	Issued Shares	Shareholder/Member	Type/ Year End	Depository Bank Account No.	Charter No./ Incorporated In	Taxpayer ID No.
<b>Ventech Energy LLC</b> (formerly Ventech Energy Corporation)	2/3/1984 converted 8/30/11	CSC Corporation Service Company	Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin	1,000,000	1,000	VELP(1,000) (purchased from Holding 1/20/11)	LLC Dec	Frost National Bank, 694020847	801473791 Texas	76-0071829
<b>Ventech International Services Philippines, Inc.</b>	5/4/2007		Jenny Santiago - Director Mia Carissa Martin - Director Israfel Fagela - Secretary	Ian Anderson - Director, Pres. Chairman Dennis Smith - Director, VP Kef Masonl Treasurer		20,000	VEIC (19.979) Anaa Gongora 1 Jon Bello 1 Jorge Abes 1 Anthony Abenir 1 Enrique Vera 1 Rick Stockton 1	Dec		Philippines	
<b>Ventech Management, Inc.</b>	10/28/2005	Maples & Calder P. O. Box 309 Grand Cayman, Cayman Island British West Indies	Kefalari Mason, Director	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin	50,000	1,000	VELP.(1,000)	Dec	First Caribbean	Cayman Islands	26-0878505
<b>Ventech Offshore, S. A.</b> f/k/a Ventech International, S.A.	6/10/1981	Maples & Calder P. O. Box 309 Grand Cayman, Cayman Island British West Indies	Kefalari Mason, Director	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin	50,000 (converted 12/19/04)	1,000	VELP.(1,000)	June		22077 Cayman Islands	76-0021627
<b>Ventech Engineers Holding BV</b> (formerly Neco Investments I BV) (Ventek Insaat ve Tesisat A.S.)	4/28/1928 (amended & acquired 6/13/2007)	Locatellikade 1,1076AZ Amesterdam / Postbus 75215, 1070AE Amsterdam	Kefalari Mason, Director	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin	90,000 Euros Capital	180 shares (value 100 Euros each)	Ventech Offshore S.A.	June		Netherlands 32064599	Netherlands
<b>Ventech Engineers North America LLC</b> (formerly Ventech Engineers North America, Inc.)	5/8/2008 converted 8/30/11	CSC Corporation Service Company	Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin	1,000,000	1,000	VELP.(1,000)	LLC Dec	JP Morgan Chase Bank	801473806 Texas	26-2607325

Corporation	Date of Inc.	Registered Agent/Address	Directors/Managers	Officers	Authorized Shares	Issued Shares	Shareholder/Member	Type/ Year End	Depository Bank Account No.	Charter No./ Incorporated In	Taxpayer ID No.
<b>Ventech Engineers USA LLC</b> (formerly Ventech Engineers USA, Inc.)	5/8/2008 converted 8/30/11	CSC Corporation Service Company	Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin	1,000,000	1,000	VELP(1,000)	LLC Dec	JP Morgan Chase Bank	801473811 Texas	26-2607499
<b>Ventech Vessel Fabricators LLC</b> (formerly Ventech Vessel Fabricators, Inc.)	9/9/2008 converted 8/30/11	CSC Corporation Service Company	Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin	1,000,000	1,000	VELP (1,000)	Dec		801473820 Texas	26-3416525
<b>Ventech Global Projects, Inc.</b>	6/29/2009	CSC Corporation Service Company	Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin	1,000,000	2,500	VELP(2,500)	C June		801140365 Texas	27-0459146
<b>Ventech International Projects LLC,</b> (formelry Ventech International Projects, Inc.)	3/5/2010 converted 8/30/11	CSC Corporation Service Company	Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin	1,000,000	1,000	VELP	LLC Dec		801473803 Texas	27-2092187
<b>Ventek Insaat ve Tesisat A.S.</b>			Kefalari Mason Director				Ventech Engineers Holding B.V. (63%)				Turkey
<b>Ventech Global Construction LLC</b>	9/27/2012	CSC Corporation Service Company	Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin			VELP	Dec		801662153 Texas	46-1130736

Corporation	Date of Inc.	Registered Agent/Address	Directors/Managers	Officers	Authorized Shares	Issued Shares	Shareholder/Member	Type/ Year End	Depository Bank Account No.	Charter No./ Incorporated In	Taxpayer ID No.
Ventech Modular Fabricators LLC	9/27/2012	CSC Corporation Service Company	Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin			VELP	Dec		801662179 Texas	46-1162960
Ventech Refining Solutions LLC	1/10/2013	CSC Corporation Service Company	Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin			VELP	Dec		801715757 Texas	46-1876454
Ventech Plant Constructors LLC	1/10/2013	CSC Corporation Service Company	Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin			VELP	Dec		801715770 Texas	46-1865107
Ventech Engineers & Fabricators LLC	1/10/2013	CSC Corporation Service Company	Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin			VELP	Dec		801715756 Texas	46-1852106
Ventech Industrial Contractors LLC	1/10/2013	CSC Corporation Service Company	Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin			VELP	Dec		801715769 Texas	46-1806842

Corporation	Date of Inc.	Registered Agent/Address	Directors/Managers	Officers	Authorized Shares	Issued Shares	Shareholder/Member	Type/ Year End	Depository Bank Account No.	Charter No./ Incorporated In	Taxpayer ID No.
Ventech XTL LLC	8/22/2013	CSC Corporation Service Company	Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin			VELP			801838474 Texas	46-3622500
Ventech XTL Oklahoma City, LLC	4/3/2014	CSC Corporation Service Company	Kefalari Mason, Manager	Pres Ian Anderson Sec Laura Hotard Tres Kefalari Mason VP Engineering Dennis Smith VP Procurement, Logistics, & Subcontracts Johnny Virgin			Ventech XTL LLC			801965535 Texas	30-0825549

Name	Position	Address	City	State	Zip	
DENNIS SMITH	Officer	195 N HARBOR DRIVE, #5303	Chicago	IL	60601	
JOERG MATTHIESSEN	Chairman/Director	222 12TH STREET, UNIT 2107	Atlanta	GA	30309	
JOHNNY VIRGIN	Officer	2128 Pebble Beach Dr.	LEAGUE CITY	TX	77573	
KEFALARI MASON	Officer	13810 Majestic Spring Lane	Humble	TX	77396	
KEVIN STANLEY	Director	12445C Park Shadows Trail - B	HOUSTON	TX	77058	
LAURA HOTARD	Officer	1874 Round Rock Street	FRIENDSWOOD	TX	77546	
OLIVER PUSKAC	Officer	9014 Elizabeth Road	HOUSTON	TX	77055	
BRUCE SMITH	Director	400 ELIZABETH ROAD	San Antonio	TX	78209	Former Director, ended June 8, 2016
IAN ANDERSON	Officer/Director	48 Sugar Berry Circle	HOUSTON	TX	77024	
ROBERT H WALLS, JR	Director	132 PARK HILL DR	San Antonio	TX	78212	
COOPERS INVESTMENT PARTNERS, LLC	Partner	1114 AVENUE OF THE AMERICAS, 41st Floor	New York	NY	10036	91.87% Current Ownership %
SCOTT MCCLARY	Officer	2903 Bay Isle,	Houston	TX	77059	
Kreg Stanley	Director	700 Oak Park Ct.	FRIENDSWOOD	TX	77546	
Bill Stanley	Director	12445 B Park Shadow	HOUSTON	TX	77058	
Mitch Taylor	Director	1114 AVENUE OF THE AMERICAS, 41st Floor	New York	NY	10036	
Steve Cooper	Director	1114 AVENUE OF THE AMERICAS, 41st Floor	New York	NY	10036	
Martin Siddle	Officer	6008-F Glencove Street	HOUSTON	TX	77007	Former Officer, ended March 2016
Stanley Investment Partners Inc	Partner	P. O. Box 1042	Seabrook	TX	77586	8.13% Current Ownership %

Attachment 30 - Form 207 Part 13, Question 30  
Officer Compensation

Pay History  
VENTECH ENGINEERS LP  
5/1/2016 - 4/30/2017

Employee Information			Earnings			Tax Deductions			Voluntary Deductions		Net Pay
			Desc	Hours	Gross Pay	Desc	Wages	Amount	Desc	Amount	
SUMMARY for 5/1/2016 - 4/30/2017			Reg Job Hrs	568.00	102,403.86	Federal	326,552.02	88,721.18	401K	30,692.32	Document 4
Anderson, Ian			Comp	0.00	2,226.89	Soc Sec EE	121,260.87	7,518.17	HEALTH INS	6,867.70	
Company: E807K	Emp#: 4258	Dept: 00	MATCH	0.00	4,730.76	Medicare EE	357,244.34	6,627.72	Prtx HSA	10,337.28	
Hire Date: 11/2/2015	Division:		Hol Hours	64.00	11,538.48				Dental/Vision	1,630.36	
Freq: Bi-Weekly	Branch:		PTO	241.79	43,303.57				DISABILITY	672.10	
	JobCode: 8809		REG HRS	1,090.00	218,437.77						
			*GTL	0.00	396.00						
			*ER HSA	0.00	2,019.15						
			Total:	1,963.79	375,683.68	Total:		102,867.07	Total:	50,199.76	

Case 17-03203 Document 4 Filed in TXSB on 05/26/17 Page 22 of 23

Ventech Engineers L.P.

Attachment

Form 207, Part 13, Question 30 - Payments, distributions to insiders

Name	Position / Relationship to Debtor	Address	City	State	Zip	Total Amount	Dates	Reason
JOERG MATTHIESSEN	Chairman/Director	222 12TH STREET, UNIT 2107	Atlanta	GA	30309	\$300,000.00	5/1/2016 - 4/30/2017	Services performed as a consultant prior to 2016
JOERG MATTHIESSEN	Chairman/Director	222 12TH STREET, UNIT 2107	Atlanta	GA	30309	\$67,000.00	5/1/2016 - 4/30/2018	Board Compensation
BRUCE SMITH	Director	400 ELIZABETH ROAD	San Antonio	TX	78209	\$8,500.00	5/1/2016 - 4/30/2017	Board Compensation
ROBERT H WALLS, JR	Director	132 PARK HILL DR	San Antonio	TX	78212	\$45,611.92	5/1/2016 - 4/30/2017	Board Compensation